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[EUR m]	Q2 2025 A	Q3 2025 A	Q4 2025 A	FY 2025 A	Q1 2026 A	Q2 2026 E	FY 2026 E	FY 2027 E	FY 2028 E	FY 2029 E	FY 2030 E
Group order intake											
- Consensus (Mean)	**372,6**	**324,6**	**325,4**	**1.571,2**	**582,3**	**604,0**	**2.045,0**	**2.326,3**	**2.632,5**	**3.029,6**	**3.415,4**
- Max						629,0	2.280,2	2.689,6	2.900,3	3.359,4	4.094,7
- Min						532,0	1.861,0	2.132,5	2.374,0	2.709,4	2.943,9
- Median						615,0	2.020,8	2.281,0	2.636,7	2.978,8	3.394,0
- Number of Estimates						11	10	9	9	9	9
VMS order intake											
- Consensus (Mean)	**283,6**	**223,3**	**225,4**	**1.129,3**	**478,4**	**474,9**	**1.503,3**	**1.712,1**	**1.963,2**	**2.301,7**	**2.633,3**
- Max						505,0	1.750,4	2.100,5	2.415,6	2.705,4	3.308,5
- Min						400,0	1.349,0	1.485,8	1.671,2	1.959,1	2.250,0
- Median						487,7	1.468,1	1.688,3	1.891,9	2.179,0	2.550,4
- Number of Estimates						9	9	9	9	9	9
M&I order intake											
- Consensus (Mean)	**60,2**	**72,1**	**72,2**	**326,8**	**70,0**	**96,4**	**424,9**	**486,0**	**536,5**	**587,3**	**635,6**
- Max						112,0	482,1	550,2	609,7	670,7	730,7
- Min						80,0	300,7	324,7	350,7	378,7	401,5
- Median						96,2	443,2	501,6	551,8	601,4	643,0
- Number of Estimates						9	9	9	9	9	9
Slide Bearings order intake											
- Consensus (Mean)	**29,6**	**29,9**	**30,2**	**126,4**	**34,6**	**32,8**	**136,9**	**144,5**	**150,6**	**158,2**	**166,0**
- Max						52,9	144,9	156,0	164,4	177,5	191,7
- Min						28,6	128,9	131,5	135,4	139,5	143,7
- Median						30,0	137,8	146,0	150,0	155,0	160,0
- Number of Estimates						9	9	9	9	9	9
Others/reconciliation order intake											
- Consensus (Mean)	**-0,8**	**-0,7**	**-2,4**	**-11,3**	**-0,7**	**-3,5**	**-17,0**	**-20,9**	**-22,9**	**-22,7**	**-24,9**
- Max						0,8	0,0	-12,0	-15,0	-0,1	0,0
- Min						-9,5	-48,0	-50,0	-52,0	-55,0	-56,1
- Median						-1,0	-14,7	-16,1	-18,8	-21,3	-25,0
- Number of Estimates						9	8	7	7	7	7

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[EUR m]	Q2 2025 A	Q3 2025 A	Q4 2025 A	FY 2025 A	Q1 2026 A	Q2 2026 E	FY 2026 E	FY 2027 E	FY 2028 E	FY 2029 E	FY 2030 E
Group revenue											
- Consensus (Mean)	**347,5**	**307,6**	**438,4**	**1.366,2**	**283,6**	**354,9**	**1.553,0**	**1.826,6**	**2.161,7**	**2.591,8**	**3.098,1**
- Max						363,3	1.591,4	1.915,8	2.287,1	2.772,2	3.359,1
- Min						350,0	1.532,0	1.770,5	2.078,9	2.470,1	2.983,1
- Median						354,1	1.544,3	1.815,4	2.144,7	2.554,6	3.086,0
- Number of Estimates						13	13	13	13	13	13
VMS revenue											
- Consensus (Mean)	**216,7**	**190,0**	**293,3**	**872,2**	**191,5**	**228,5**	**1.023,9**	**1.227,3**	**1.501,6**	**1.857,1**	**2.264,9**
- Max						233,5	1.046,6	1.266,3	1.572,5	2.042,2	2.390,4
- Min						225,0	997,0	1.150,0	1.375,0	1.650,0	2.050,0
- Median						228,6	1.027,5	1.235,1	1.507,3	1.864,4	2.297,0
- Number of Estimates						12	12	12	12	12	12
M&I revenue											
- Consensus (Mean)	**102,6**	**91,9**	**112,8**	**380,4**	**65,2**	**100,9**	**414,5**	**477,7**	**535,3**	**606,5**	**685,6**
- Max						110,0	433,7	548,9	647,7	770,1	900,0
- Min						97,0	401,7	439,2	479,0	517,4	569,1
- Median						100,1	415,8	467,7	511,9	573,1	633,0
- Number of Estimates						12	12	12	12	12	12
Slide Bearings revenue											
- Consensus (Mean)	**32,1**	**29,1**	**36,0**	**127,9**	**30,2**	**30,1**	**131,8**	**140,5**	**149,6**	**159,9**	**170,7**
- Max						33,0	140,7	154,8	170,2	187,3	206,0
- Min						28,1	122,8	125,2	129,0	132,8	136,8
- Median						29,8	131,7	139,7	149,4	159,4	170,3
- Number of Estimates						12	12	12	12	12	12
Others/reconciliation revenue											
- Consensus (Mean)	**-3,9**	**-3,4**	**-3,7**	**-14,4**	**-3,3**	**-4,2**	**-16,2**	**-18,0**	**-19,6**	**-21,6**	**-23,9**
- Max						-1,8	-14,0	-14,4	-14,4	-14,4	-14,4
- Min						-6,0	-19,0	-21,5	-25,0	-29,7	-35,5
- Median						-4,1	-16,2	-18,7	-20,0	-21,1	-23,0
- Number of Estimates						12	12	12	12	12	12

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[EUR m]	Q2 2025 A	Q3 2025 A	Q4 2025 A	FY 2025 A	Q1 2026 A	Q2 2026 E	FY 2026 E	FY 2027 E	FY 2028 E	FY 2029 E	FY 2030 E
Group adjusted EBIT											
- Consensus (Mean)	**50,8**	**51,8**	**89,4**	**230,4**	**42,4**	**55,6**	**275,6**	**338,0**	**416,4**	**518,6**	**640,5**
- Max						59,8	282,0	360,8	446,5	551,4	686,0
- Min						52,0	270,5	324,0	400,0	485,3	602,8
- Median						55,2	275,3	337,2	411,0	512,4	641,1
- Number of Estimates						13	13	13	13	13	13
VMS adj. EBIT											
- Consensus (Mean)	**38,0**	**38,1**	**73,6**	**178,3**	**35,0**	**44,4**	**220,3**	**272,8**	**342,4**	**434,6**	**540,6**
- Max						46,0	226,8	291,3	364,2	469,7	587,8
- Min						42,0	212,5	256,0	309,5	381,0	495,0
- Median						44,5	220,2	274,6	340,8	432,8	539,0
- Number of Estimates						12	12	12	12	12	12
M&I adj. EBIT											
- Consensus (Mean)	**11,4**	**12,3**	**14,0**	**45,2**	**4,4**	**11,9**	**48,8**	**58,3**	**67,2**	**77,8**	**89,7**
- Max						14,1	55,5	69,2	83,0	105,0	130,0
- Min						10,9	41,1	48,8	57,5	62,1	68,3
- Median						11,8	48,8	57,6	64,3	73,0	82,7
- Number of Estimates						12	12	12	12	12	12
Slide Bearings adj. EBIT											
- Consensus (Mean)	**5,1**	**4,3**	**8,2**	**22,9**	**4,0**	**3,9**	**22,5**	**24,0**	**26,1**	**28,1**	**30,5**
- Max						5,0	25,5	27,2	30,3	33,7	37,5
- Min						3,0	17,6	18,8	20,6	21,3	21,9
- Median						3,8	23,3	24,5	26,2	28,3	29,7
- Number of Estimates						12	12	12	12	12	12
Others/reconciliation adj. EBIT											
- Consensus (Mean)	**-3,7**	**-2,9**	**-6,4**	**-16,1**	**-1,0**	**-4,3**	**-16,3**	**-17,3**	**-18,1**	**-19,1**	**-20,3**
- Max						-1,6	-14,0	-15,6	-15,0	-15,2	-15,3
- Min						-7,2	-20,0	-23,5	-28,6	-34,8	-42,1
- Median						-4,0	-16,1	-16,6	-17,5	-18,0	-18,6
- Number of Estimates						12	12	12	12	12	12

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[EUR m]	Q2 2025 A	Q3 2025 A	Q4 2025 A	FY 2025 A	Q1 2026 A	Q2 2026 E	FY 2026 E	FY 2027 E	FY 2028 E	FY 2029 E	FY 2030 E
Adjusted Net Income											
- Consensus (Mean)	**41,3**	**34,8**	**55,5**	**141,9**	**26,1**	**34,7**	**169,6**	**212,5**	**269,5**	**344,6**	**433,2**
- Max						43,0	184,5	227,1	294,6	378,1	474,6
- Min						24,1	133,0	183,4	239,3	296,8	363,7
- Median						35,4	170,7	215,2	273,0	346,1	440,1
- Number of Estimates						9	13	13	13	13	12
DPS											
- Consensus (Mean)				**0,58**			**0,72**	**0,90**	**1,17**	**1,52**	**1,89**
- Max							0,92	0,97	1,30	1,77	2,24
- Min							0,65	0,82	1,05	1,30	1,50
- Median							0,72	0,90	1,17	1,52	1,90
- Number of Estimates							12	12	12	12	11
EPS reported											
- Consensus (Mean)				**1,00**			**1,41**	**1,88**	**2,46**	**3,22**	**4,10**
- Max							1,84	2,15	2,75	3,46	4,45
- Min							1,22	1,64	2,09	2,68	3,38
- Median							1,34	1,85	2,49	3,29	4,18
- Number of Estimates							12	12	12	12	11
Free Cash Flow											
- Consensus (Mean)	**36,4**	**14,3**	**41,1**	**66,9**	**1,2**	**34,3**	**160,3**	**170,8**	**225,0**	**286,3**	**351,4**
- Max						50,0	237,3	240,4	255,7	345,3	380,4
- Min						19,6	90,0	112,3	176,5	216,2	277,4
- Median						35,4	158,4	166,8	225,2	286,1	358,0
- Number of Estimates						12	12	12	12	12	11
Net working capital											
- Consensus (Mean)	**314,0**	**343,0**	**345,0**	**345,0**	**380,2**	**421,0**	**395,0**	**450,0**	**522,0**	**606,5**	**712,2**
- Max						498,3	467,7	574,3	732,1	858,8	1.084,1
- Min						346,1	316,8	347,2	398,8	468,5	555,2
- Median						419,8	409,6	457,5	505,6	580,0	684,1
- Number of Estimates						4	11	11	11	11	10

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[EUR m]	Q2 2025 A	Q3 2025 A	Q4 2025 A	FY 2025 A	Q1 2026 A	Q2 2026 E	FY 2026 E	FY 2027 E	FY 2028 E	FY 2029 E	FY 2030 E
Net debt											
- Consensus (Mean)	**448,6**	**435,5**	**391,4**	**391,4**	**391,0**	**403,0**	**332,3**	**239,7**	**119,1**	**-32,1**	**-154,8**
- Max						431,3	575,2	536,7	449,2	347,2	218,2
- Min						341,7	204,0	55,9	-103,0	-261,1	-344,9
- Median						419,5	311,8	220,6	92,1	-68,4	-166,0
- Number of Estimates						5	12	12	12	12	11

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